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Tom Hulick Discusses Market Strategies on CNBC's Power Lunch

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On his recent appearance on CNBC's "Power Lunch," Tom Hulick, CEO of Strategy Asset Managers, shared valuable insights on the current state of regional banks, the potential of AI in the investment landscape, and the strategic importance of energy in today's economy.

Analyzing Regional Banks

Hulick pointed out the stress on over-leveraged regional banks, particularly those with substantial real estate exposure, like New York Community Bank and Commercial Bank. However, he noted that well-capitalized financial institutions, such as J.P. Morgan, still represent sound investment opportunities.

Embracing the AI Revolution

The discussion then pivoted to the transformative impact of AI, highlighted by Hulick's reference to a conversation with J.P. Morgan's Jamie Dimon, who emphasized that AI is a significant, tangible advancement. Hulick cited Intuitive Surgical as a prime example of AI's potential, with its innovations in robotic surgery

marking substantial progress in healthcare.

Prioritizing Energy Investments

On energy, Hulick emphasized the sector's crucial role in national security and energy independence. He spotlighted Constellation Energy as a key component of their investment strategy, particularly in relation to the high demands of data storage facilities on the power grid.

Market Outlook

Hulick remains optimistic about the market, driven by a macroeconomic strategy favoring robust financials and strong cash flow, despite a hawkish Federal Reserve stance.

[View the full interview](#) on CNBC:

<https://www.cnbc.com/video/2024/03/01/regional-banks-are-experiencing-stress-and-some-are-over-leveraged-says-tom-hulick.html>